**INTEREST RATES MARKET NOTICE**

**Date: 06 March 2015**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRX30”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 9 March 2015 under its **Domestic Medium Term Note Programme dated 20 February 2015.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** FRX30

**Nominal Issued** R 1,506,000,000.00

**Issue Price** 96.90594%

**Coupon** 9.75%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 31 January 2030

**Books Close** 26 July, 26 January

**Interest Payment Date(s)** 31 July, 31 January

**Last Day to Register** By 17:00 on25 July, 25 January

**Issue Date** 9 March 2015

**Date Convention** Following

**Interest Commencement Date** 31 January 2015

**First Interest Payment Date** 31 July 2015

**ISIN No.** ZAG000124264

**Additional Information** Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FRX30%20Pricing%20Supplement%2020150309.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FRX30%20Pricing%20Supplement%2020150309.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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